



Get Started Today! Complete this form and email to getstarted@simplinnumbers.com.

Business Information *Items marked with * are required*

Legal Name of Business*

DBA*

Federal EIN*

Entity Type*

Sole Prop, LLP, LLC, S Corp, C Corp

Business Phone*

Business Mailing Address*

City

State

Zip Code

Contact Information

Your Name*

First Name

Last Name

Phone Number*

Email*



Accounting Information

Current Accounting Software*

Number of bank and credit card accounts?*

How many sales tax jurisdictions do you withhold sales and/or use tax?*

Integrated Accounting Applications / Add-Ons*

Examples: point of sale or e-commerce, inventory management, accounts payable and/or receivable, hr management, etc.

Payroll Information

Do you currently have payroll set-up for employees or contractors?*

Payroll Service Provider

Payroll Account URL

Your Username

Your Password

Security Questions and Answers

Additional Information You Think We should Know